Innovation Driving Greenhouse Gas Mitigation in Canada's Beef Sector

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National Centre for Livestock Cand the Environment

Population Change

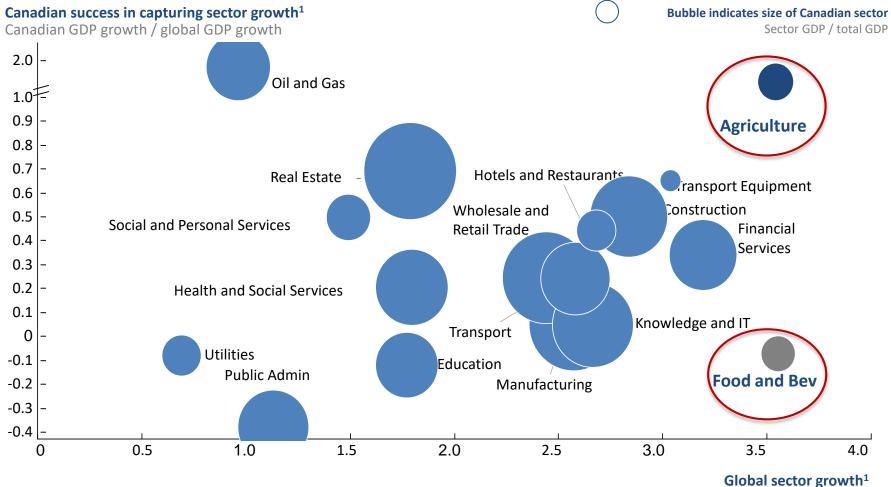


There will be 2.4 billion new middle class consumers by 2030 – of which 2 billion will come from the Asia-Pacific region

 50%[↑] in demand for milk and meat

Dominic Barton Report

Canada's sector growth momentum relative to global trends, 2010-15



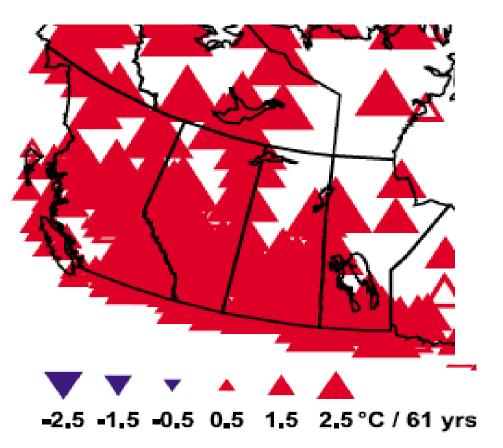
GDP growth, %

¹ Based on historical GDP CAGR data for 2010 - 2015 SOURCE: IHS Global Insight

Prairie Agriculture is Driven By: -gpopulation weather politics gelimate technology ansp global

Western Canada – 1950 to 2010

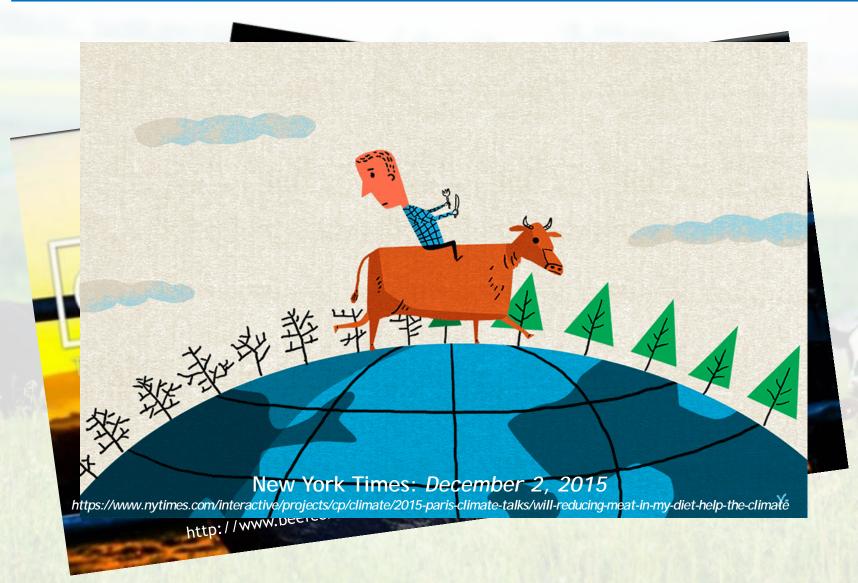
- Most of the warming has been in the winter
- Less snowfall



Prairie Weather in 2050

- Annual temperature increase between 1 and 4 °C
 Reduce heat limitation
 - Increase water limitation
- Increase in extreme weather-related events
 2013 flooding in Alberta climate change?
- Canada mostly insulated from big climatic effects
- Bigger challenges elsewhere: global?

Other Drivers: Consumer Preference



Innovations...

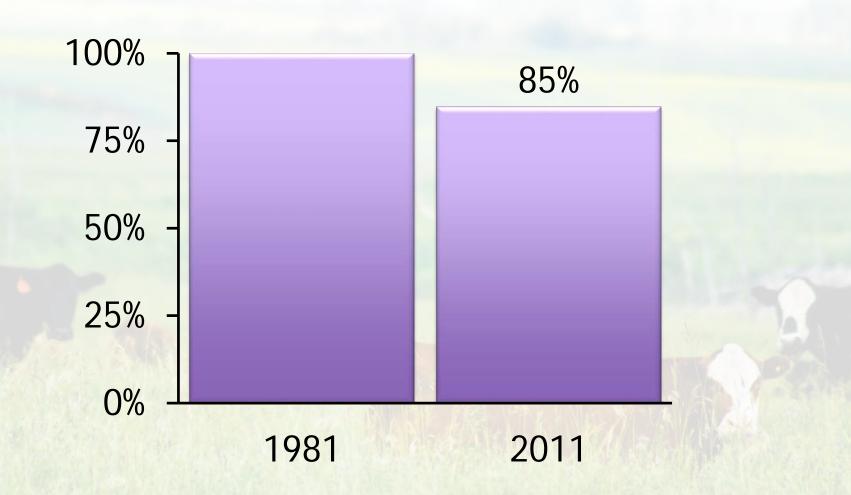
Of the past, current and future:

Use of technology in the cattle industry has and will continue to lead to vast improvement in production efficiency

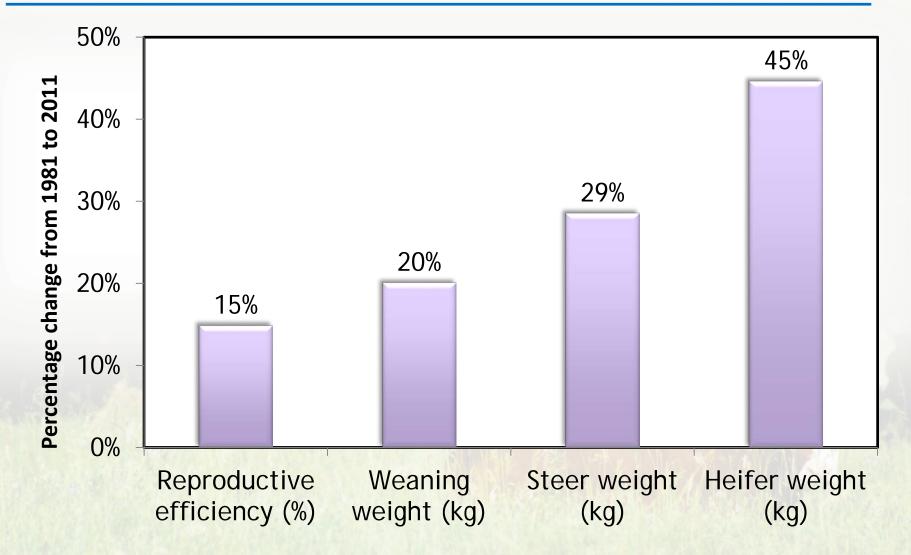
- growth promoting technologies
- genetics
- feed additives
- forage quality
- grazing management



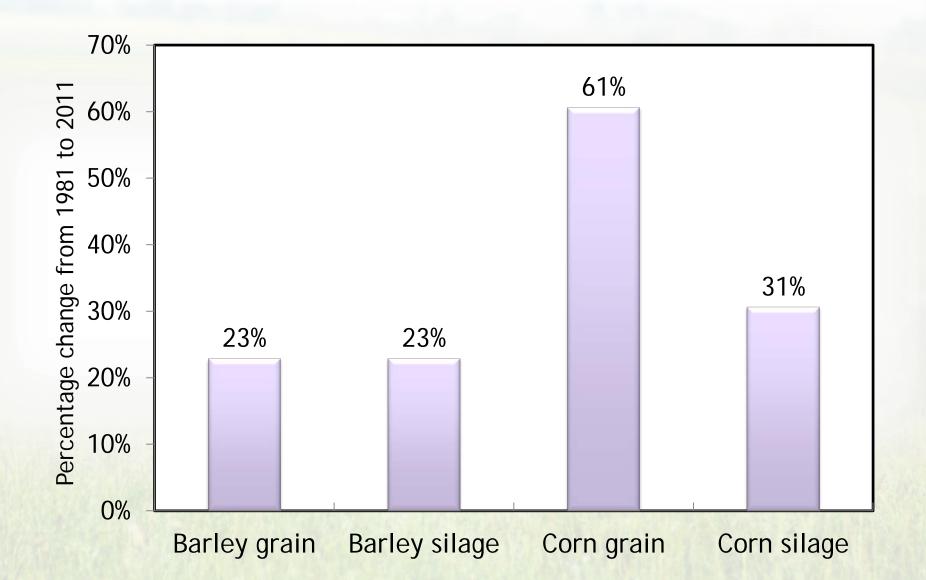
Improvement in Carbon Footprint



Improvements in Animal Performance



Improvements in Feed Crop Yields



Future Change

Incremental Change

- Biological efficiency
 - ↑ Production efficiency

> Technology

Manure management

> Social

• Water use restrictions

Big Shifts

Biological efficiency

- Perennial grains
- TechnologyFake meats

Social
 No water rights

Kernza[®]: Food for the Future

A strategy for developing a new, sustainable commercial grain crop

The Land Institute brochure 2016

Biological Efficiency

Technology



http://www.vegabites.com/data/images/products/47_beeter.jpg

www.new-harvest.org/?gclid=CLn3rJP_i9MCFcq2wAodUZMEiQ

Current and Future Innovation

- Traceability
- Information management, AI
- Education/leadership training



Innovation in Information Exchange



Members of the Canadian Round Table



Innovation in Information Exchange



Tools for Successful Adaptation & GHG Mitigation in All Sectors

- Anticipate change
- Enhance resilience or 'adaptive capacity'
- Development of science-based policy

