

The Canadian National Wheat Cluster

CAP and Beyond





Who is the CWRC?







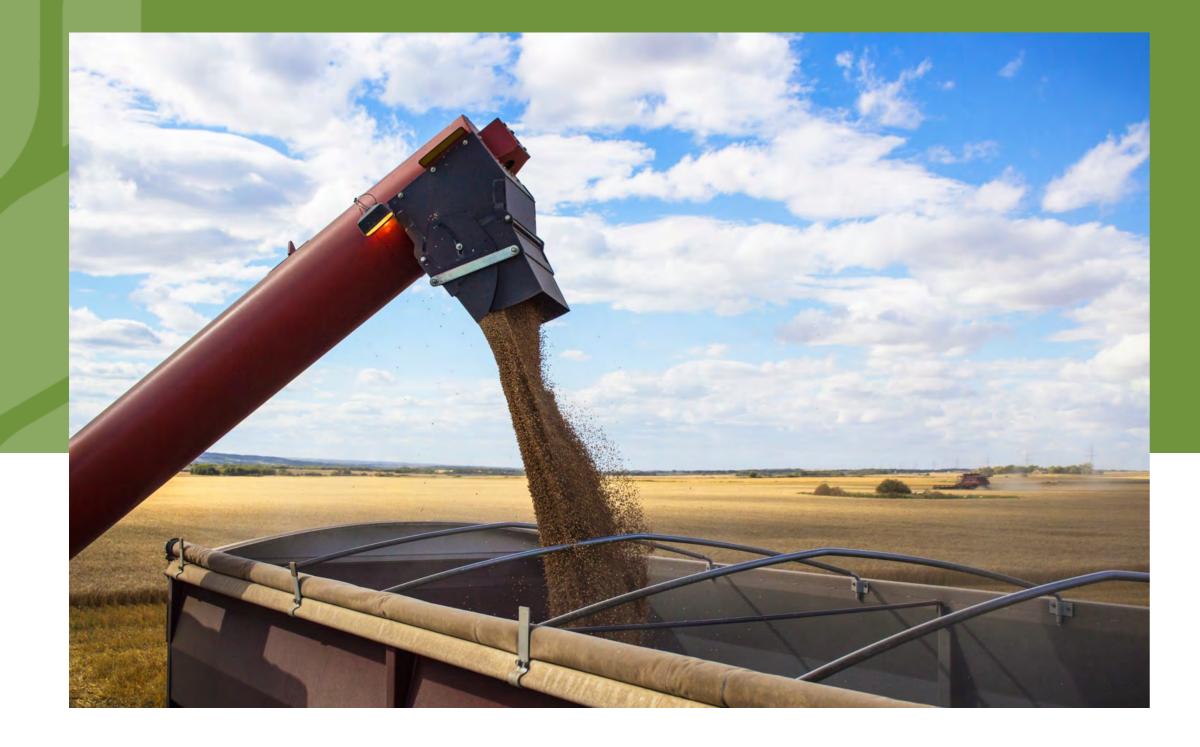
- The Canadian Wheat Research Coalition (CWRC) is a collaboration between:
 - the Alberta Wheat Commission, the Saskatchewan Wheat Development
 - Commission and the Manitoba Crop Alliance.







Formed in 2017





End of the Western Canadian Deduction

- Recognition of the upcoming gap in funding of varietal ightarrowdevelopment
- All provinces wanted to assume responsibility of varietal development funding

A need for greater coordination and collaboration in wheat research

"The CWRC will facilitate a collaborative approach to producer funding of regional and national research projects in variety development and agronomy"





3

Current Projects



Program gets: reliable and consistent support, link to industry and producer feedback

Producers get: field-ready varieties with traits of importance to producers, a share of royalties to be reinvested into the program, a say in the direction of the program



Core Breeding Agreements

- Successors of Western Grain Research
 - Foundation Core Agreements
- All public breeding programs in Western Canada
 5 year agreements
 - Covers program costs, including human resources
 - Does not cover specific projects



Current Projects









Alberta Wheat













Canadian National Wheat Cluster







MANITOBA CROP ALLIANCE













Current Projects



PARTENARIAT **CANADIEN** pour L'AGRICULTURE Innover. Croître. Prospérer.

- Funded by producers, private industry and AAFC
 - Worth nearly \$25 million
 - Runs from 2018-2023 (3 years in)
 - 45:55 industry : government

Purpose: ensuring profitability for producers and long-term sustainability of wheat in the cropping rotation

4 themes:

Theme 1: Cultivar development to enhance competitiveness and sustainability Theme 2: Pre-breeding for future resistance to disease and insects Theme 3: Insect resistance to protect grain yield and quality Theme 4: Crop management to capture the genetic potential and minimize environmental footprint

20 total projects across Canada



Canadian National Wheat Cluster

Collaboration between Universities and Agriculture and Agri-Food Canada (AAFC) Research Centres



Upcoming







PARTENARIAT **CANADIEN** pour **'AGRICULTURE** Innover. Croître. Prospérer.

2.0?

What will the priorities be for 2023-2028? How do we best leverage government funds?





What is our strategy?

What do we assume?

- measurable results)
- \bullet
- \bullet



• Priorities unlikely to change drastically from current CAP (climate change/environment, sustainable growth, resiliency and inclusivity of sector and food system, economic recovery, clear outcomes and

Emphasis placed on linkages to industry, markets, consumers Limited resources and high demand for the program





What is our strategy?

Government Priorities

Wheat Cluster

Producer Priorities





Emerging Cluster Priorities

1. Climate stress resilience

2. Sustainable control of insect pests and disease

- 3. Nutrient use efficiency
- 4. Wheat Quality







Connection to End-user

2020-2022 CANADIAN

IMPROVING WHEAT YIELD

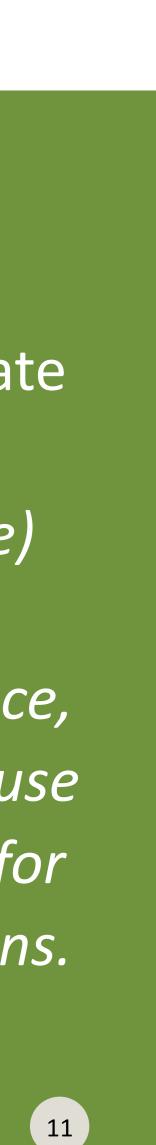
IMPROVE WHEAT YIELD RELIABILITY







The National Wheat Research Priorities state an overall wheat yield improvement goal: Minimum of 130 kg/Ha (2 bushels/acre) yield increase every 5 years while maintaining or improving pest resistance, climate change resilience, sustainable use of inputs, and defined end-use quality for each market class in the relevant regions.



Involvement



PUBLIC SECTOR

Agriculture et Agroalimentaire Canada Agri-Food Canada Canadian Grain Commission canadienne des grains Government of Canada Gouvernement du Canada Saskatchewan 1/2 Manitoba Ontario 😚 Agriculture, Pécheries et Alimentation Québec 🗟 🗟 UNIVERSITY OF SASKATCHEWAN University Manitoba

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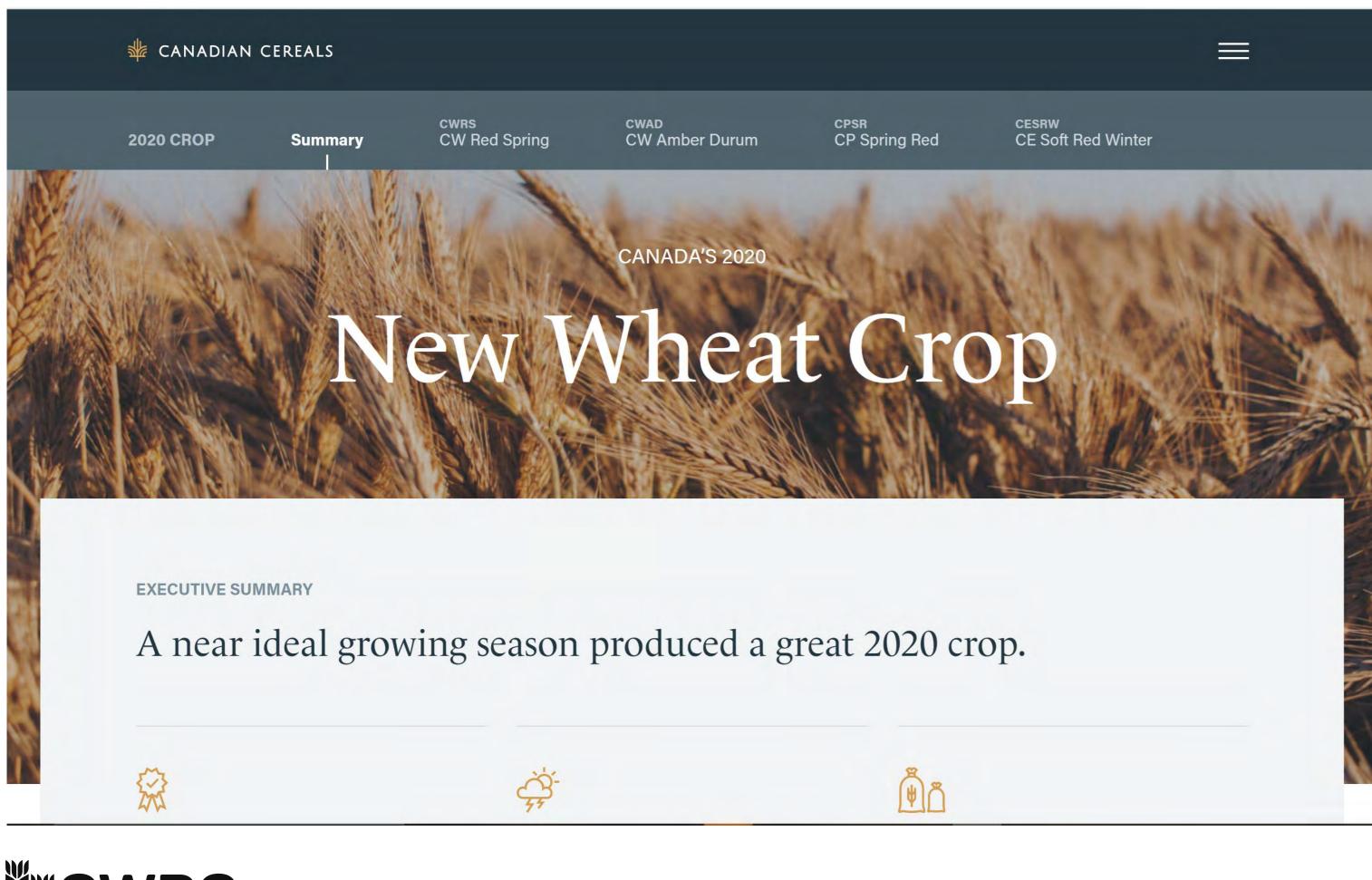


INDUSTRY

Agriculture et Agroalimentaire Canada Agriculture and Agri-Food Canada



International Customer Outreach



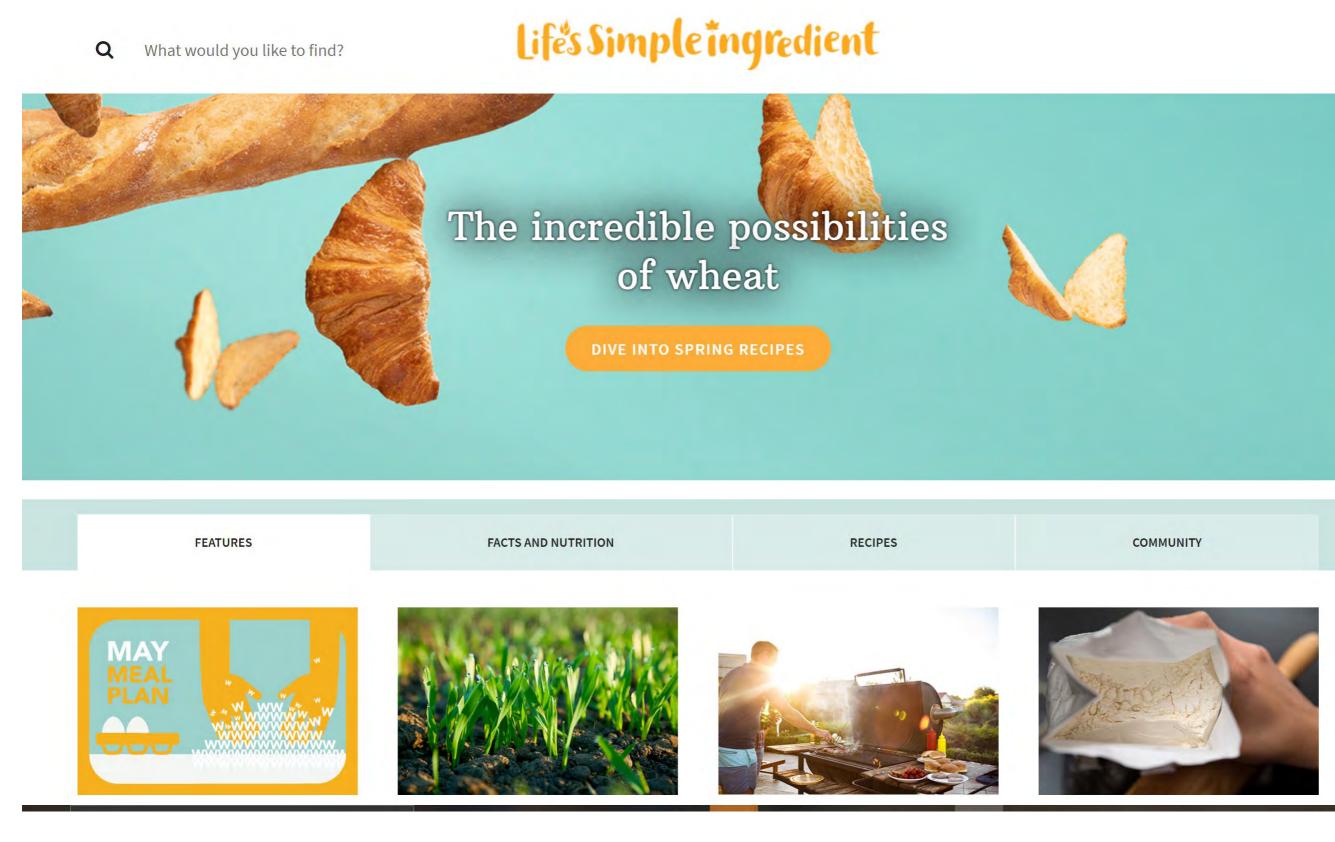


- Trade missions
- Producer participation
- Informing buyers and receiving feedback





Domestic Consumer Marketing











Challenges

- National in scope: wheat plays a different role in the east vs. west, system is different
- Value-added processing: wheat is a commodity and ingredient, markets well defined
- Connection with broader industry: majority of funding comes from producers
- The unknowns: priorities, funding envelope, matching levels...







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Alberta Wheat COMMISSION



For more information:



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