





PARTENARIAT CANADIEN pour l'AGRICULTURE

Bioproducts AgSci Cluster: Looking Forward to 2025

Michael Faba, Project Manager Bioindustrial Innovation Canada

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About BIC

- Bioindustrial Innovation Canada (BIC) is a nationally focused non-profit organization founded in 2008 and based in Sarnia, ON, with a satellite location in Brockville, ON
- Active participant in the support and development of the Canadian bioeconomy and industrial bioproducts sector
 - Bioproducts Cluster
 - Centre for Commercialization of Sustainable Chemistry & Innovation (COMMSCI)
 - Biomass Quality Network Canada (BQNC)
 - BioDesign Initiative

Vision

Create jobs and economic value sustainably for Canada

Mission

Provide critical strategic investment, advice and services to developers of clean, green and sustainable technologies. Our expertise in commercialization builds a stronger Canada.

Cluster Background What are "Bioproducts"?



- Cluster focus is development of industrial bioproducts and their applications
- Technologies utilizing residues, by-products, and purpose-grown crops from the agriculture and agri-food sector
- Multiple technology categories
 - Biochemicals & co-products
 - Biomaterials
 - Biofuels & Bioenergy
 - Biomass Supply Chain Productivity, Quality & Sustainability





Integrating into the Chemistry Value Chain Opportunity to secure a clean and low-carbon future



Cluster Background

- No check-off program
 - Matching via direct industry support per activity
 - Engagement with SMEs
- Growing Forward 2 Bioproducts Cluster
 - 9 activities 7 industry, 2 AAFC (\$9.4M total; \$5.5M AAFC)
- CAP Bioproducts Cluster
 - 14 activities 12 industry, 2 AAFC (\$25M total; \$12M AAFC)
- Sector activity remains high

Cluster Partners INDUSTRY



ACADEMIA

UNIVERSITY &GUELPH











Priorities – Opportunities, Value Addition, Environmental Benefit

- The goal of the Cluster is to support development of technologies toward commercialization readiness and provide tangible benefit to Canada's agriculture sector
- Technologies that have potential to provide substantial value addition to producers and processors within the sector
 - Opening gateways to non-traditional and alternative opportunities not previously available or still in relative infancy
- Technologies that help transition the sector, and Canada, toward a lower carbon intensive economy
 - GHG emissions reduction
 - Sustainability improvements and practices



Looking Forward: Technology Development

- Focus on technologies contributing to bioeconomy development, reduction in GHG emissions
 - Transition to a lower carbon intensive economy
 - Renewables use in place of fossil-based resources
 - Applications opportunities
- Methods to improve sector sustainability
 - Circular economy principles within the value chain
 - "Ag-source to Ag-use" e.g. Compostable packaging, row coverage, greenhouse applications, amendments, etc.
 - CO₂ sequestration



Looking Forward: Value-Add Opportunities

- Technologies that have potential to provide substantial value addition to producers and processors within the agriculture and agri-food sector
 - Residue utilization & value-add
 - Novel developments & improvements in existing technologies (bioenergy & fuels)
 - Precision agriculture and biomass availability
- Non-traditional and alternative opportunities not previously available or still in relative infancy
 - Emerging crops opportunities
 - Emerging biomass opportunities
 - Applications opportunities



Looking Forward: Sector Collaboration Opportunities

- Seeking opportunities with traditional commodity sectors
- Looking for input: areas of mutual interest & opportunity
 - Feedstock source
 - Application
 - Peripheral opportunities
- There is interest from downstream industries!





Thank You

For more information, visit <u>www.bincanada.ca/agsci-cluster</u> michaelf@bincanada.ca

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Bioindustrial Innovation Canada A Sustainable Chemistry Alliance